

BIST TRENDS REPORTS

JANUARY - SEPTEMBER 2021
VOLUME XXXVIII

Executive Summary

Dear Readers,

We are delighted to present you the Stock Market Trends Report for 3Q21.

In the third quarter of 2021, the market cap of BIST ALL remained flattish in TL terms compared to the same quarter of the previous year, while it decreased by 12% in USD terms due to the depreciation of TL.

The transaction volume in BIST ALL decreased by 15% QoQ in TL terms in the third quarter due to the one-week holiday in July. The biggest decrease was observed in the BIST 50 and BIST Industrials indices with 23%.

There was a net foreign inflow of USD 538 million in Borsa Istanbul in the third quarter after the limited net foreign inflow observed in the second quarter. During the first 9 months, while August was the month in which foreign investors made the most net purchases with USD 485 million, the highest net foreign inflow was in the BIST 100 and BIST Sustainability indices. Foreign investors who became net buyers in bank shares in the second quarter, continued their purchases in the third quarter as well.

The total number of investors in Borsa Istanbul, which has been on an increasing trend since last year led by domestic individual investors, reached approximately 2.41 million by the end of September 2021.

In the third quarter of 2021, the first three countries with the highest portfolio value in Borsa Istanbul were the USA, Qatar and the United Kingdom. The USA, which took over the first place from Qatar in the second quarter, maintained its position in the first rank.

The volume of Local currency denominated private sector debt instruments issued in Turkey increased by 10% YoY and by 14% YtD.

All the best until the next reporting period.

Aslı Selçuk

TUYID Chairperson